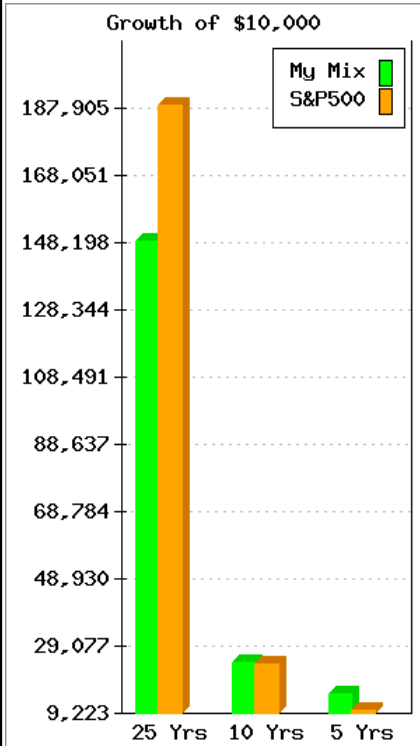


# Asset Mix Report

## Selected Asset Mix Compared to S&P500



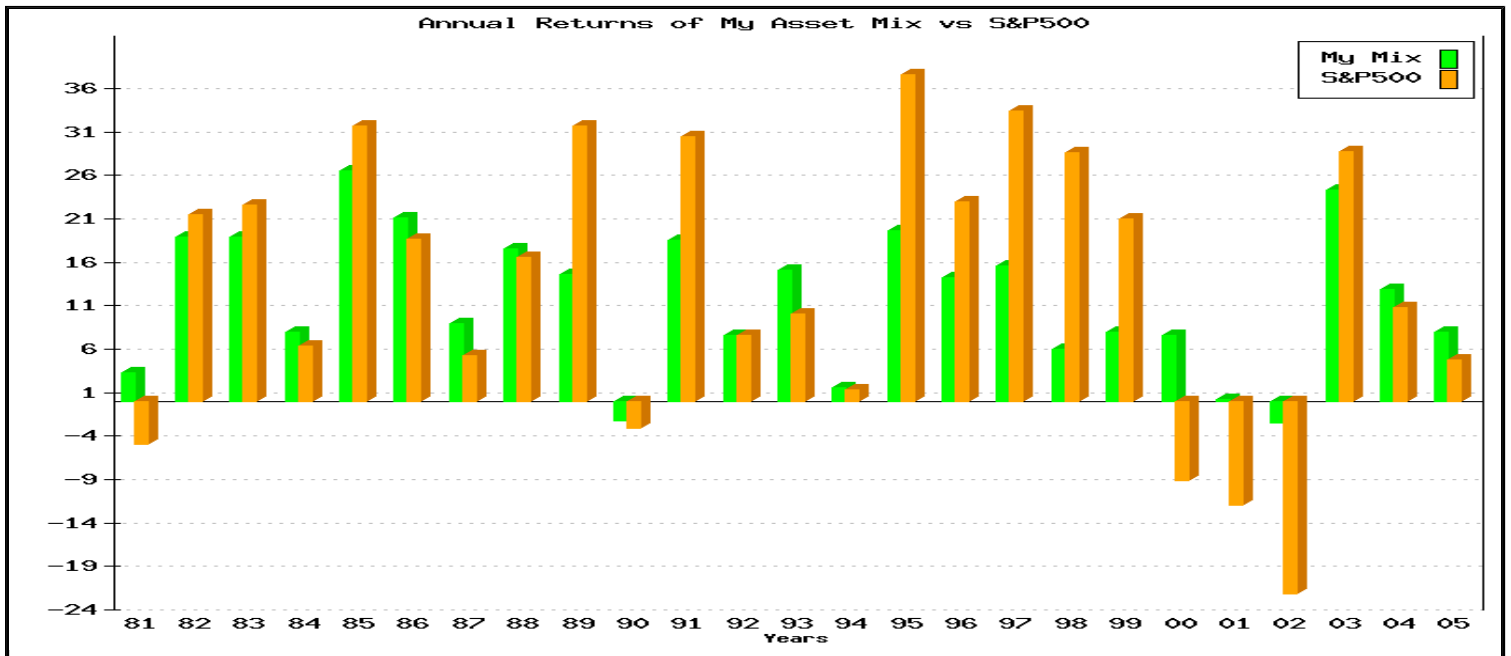
Stocks <b>45%</b>		Fixed Income <b>35%</b>		Other Assets <b>20%</b>	
S&P500	15%	Money Market	5%	REIT	10%
Small Cap Value	15%	Short Term Bonds	0%	Gold	0%
Small Cap Growth	0%	U.S. 10yr Bond	30%	Commodities	10%
Foreign Stocks	15%	Foreign Bonds	0%		

### Average Returns

	My Mix	S&P500
5 yrs	8.6%	2.0%
10 yrs	9.4%	10.7%
15 yrs	10.5%	12.9%
25 yrs	11.7%	13.6%

### Volatility & Risk

	My Mix	S&P500
Losing Years	2 yrs	5 yrs
Best Year	26.5%	37.6%
Worst Year	-2.5%	-22.1%



[Back to the ASSET MIX CALCULATOR](#)